



SPRING REGIONAL FORUM: ASK THE EXPERTS

San Diego Lunch Forum

Morgan Run Club & Resort

May 25

11:00 am - 1:30 pm

Agenda

11:00 – 11:30 am: Registration & Networking

11:30 – 11:40 am: Welcome and Introduction

11:40 – 11:50 am: Ask The Expert Micro Sessions
(10 min session)

11:50 – 12:50 pm: Strategies for Reducing Conflict in HOAs

12:50 – 1:00 pm: Break

1:00 – 1:10 pm: Ask The Expert Micro Sessions
(10 min session)

1:10 – 1:20 pm: Q&A, Takeaways

1:20 – 1:30 pm: Sponsor Drawing & Networking

1:30 pm: Conclusion of Forum



SPRING REGIONAL FORUM: ASK THE EXPERTS

Speakers



James R. McCormick, Jr., Esq.

James R. McCormick, Jr., is a partner in the Delphi Law Group, LLP. James started in the industry in 1996, and since that time has served on various industry committees, has presented at numerous events and published many industry-related articles. He is passionate about teaching and has created training programs for managers and board members in San Diego, Coachella Valley, Orange County, Los Angeles County and the Inland Empire.



Rebecca McDonald, CCAM-LS

Rebecca McDonald has been managing Community Associations for over twenty years in the San Diego area. Her experience includes working on a variety of property types, including Large Scale Master Planned, New Developments, and Commercial CIDs. She is currently the Regional Vice President for Walters Management North County division and oversees a staff of 20 employees and over 40 properties.



SPRING REGIONAL FORUM: ASK THE EXPERTS

Thank You Sponsors

A-1 All American Roofing Co., San Diego Inc.

(858) 537-5177 • <http://www.americanroofco.com/>

Accurate Termite & Pest Control

(949) 461-3390 • www accuratetermitecontrol.com

Adams I Stirling PLC

(800) 464-2817 • www.davis-stirling.com

Alliance Association Bank

(510) 919-3996 • www.allianceassociationbank.com

BrightView Landscape Services, Inc.

(619) 204-9187 • www.brightview.com

Empireworks Reconstruction

(619) 241-1270 • www.empireworks.com

MPS Financial, LLC

(949) 713-1757 • www.mpsfinancial.com

Pacific Green Landscape, Inc.

(800) 439-9962 • www.pacificgreenlandscape.com



SPRING REGIONAL FORUM: ASK THE EXPERTS

Thank You Sponsors

Pacific Premier Bank Community Association Banking

(949) 526-7448 •

<https://www.ppbi.com/expertise/community-associations/index.html>

Pro-Tech Painting Company

(858) 527-0200 • www.pro-techpainting.com

ProTec Building Services

(800) 557-2217 • www.protec.com

SCT Reserve Consultants, Inc.

(951) 296-3520 • www.sctreserve.com

Westlake Royal Roofing Solutions

(209) 252-2359 • westlakeroyalroofing.com